27 August 2026

Morning Glance

ARETE SECURITIES LTD.

WHERE ADVISORY MEETS EXCELLENCE

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,207.75	-126.80	-0.52%
BSE Sensex	77,472.94	-183.16	-0.24%
GIFT Nifty*	24,370.00	-26.00	-0.11%
Dow Jones	53,463.90	-113.52	-0.21%
S&P 500	7,675.70	-1.58	-0.02%
NASDAQ	26,130.20	-21.10	-0.08%
FTSE 100	10,878.10	-8.04	-0.07%
CAC 40	8,462.39	23.19	0.27%
DAX	26,285.96	19.82	0.08%
Shanghai*	3,913.00	0.48	0.01%
Nikkei 225*	66,353.50	91.29	0.14%
Hang Seng*	25,589.50	-63.47	-0.25%

As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	81.65	-0.58	-0.71%
Oil (Brent)	87.35	-0.49	-0.56%
Gold	4,693.90	40.60	0.87%
Silver	69.44	1.41	2.07%
Copper	14,524.50	100.70	0.70%
Cotton	0.87	-0.01	-1.45%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.17	0.00	0.01%
USD/INR	95.41	-0.34	-0.36%
GBP/INR	130.18	-0.36	-0.27%
EUR/INR	111.34	-0.34	-0.31%
DXY Index	99.13	0.23	0.00%

VIX	Value	Change (Pts)	Change (%)
India	10.57	-0.51	-4.60%
S&P 500	15.21	-0.24	-1.55%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	0.00	0.000
US 10-Year Yield	4.66	-0.008

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 127 points lower at 24,208 on Wednesday.

Adani Energy Solutions Ltd.

The company won a Rs 4,700 Cr transmission project in Maharashtra to evacuate 4,500 MW of renewable and storage power capacity.

Bharat Electronics Ltd.

The company secured additional defense orders worth Rs 730 Cr since August 10, 2026.

Ceigall India Ltd.

The company emerged L1 bidder for a 765/400 kV transmission system, with annual charges of Rs 608.67 Cr over a 35-year concession.

Gabriel India Ltd.

The company will acquire a 30% stake (less one share) in HL Klemove India for about Rs 935 Cr.

Godrej Consumer Products Ltd.

The company inaugurated its 4th Malanpur manufacturing unit, investing over Rs 480 Cr, with expected turnover of Rs 3,800 Cr.

Hindustan Aeronautics Ltd.

The company and Safran signed the final SAFHAL contract to jointly develop the Aravalli engine for IMRH and DBMRH helicopters.

KPI Green Energy Ltd.

The company achieved its highest-ever quarterly capacity energization of over 630 MW DC across IPP and EPC/CPP businesses in June-August.

MTAR Technologies Ltd.

The company won orders worth Rs 126.74 Cr from NPCIL for coolant channel assemblies, executable by May 26, 2028.

Samvardhana Motherson International Ltd.

The company's subsidiary MECL commenced operations at its new Pune greenfield facility, with initial capacity of 1.5 million pieces annually.

Varun Beverages Ltd.

The company's board approved a new India subsidiary for RTD and alcoholic beverages, and a Tunisia JV for regional expansion.

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ARETE Securities Ltd: Mittal Court, A-Wing, 10th Floor, Nariman Point, Mumbai - 400 021, Tel. No. : +91-022-4289 5600, Fax: +91 (22) 2657 3708/9

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